FINDING FUNDING, LIMITED SUBMISSIONS AND PROPOSAL SUBMISSION

September 4, 2025



ABOUT US

Sue Grimes, Research Development Services

- Federal Funding Opportunities
- Search Tools
- Limited Submissions

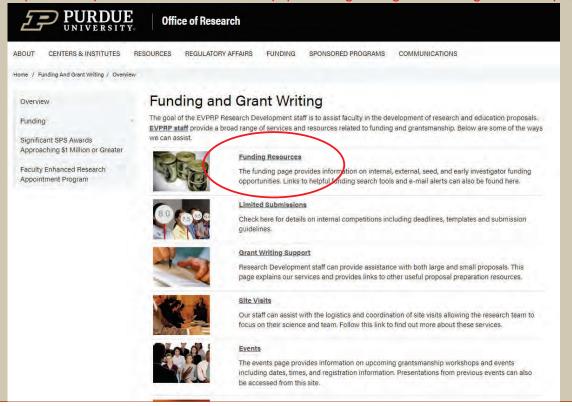
Andrew Weintraut, Foundation Relations (Purdue for Life Foundation)

- Private Foundation Funding

Amanda Hamaker, Sponsored Program Services - Pre-Award

- Proposal Budgets
- Proposal Submission

https://www.purdue.edu/research/oevprp/funding-and-grant-writing/overview.php



FUNDING OPPORTUNITIES

- ► Federal Funding
 - ► Grants.gov
 - ▶ Websites of each Federal agency
- ► Foundation Funding
- ► Industrial Funding
 - ► Work with Purdue's Office of Industry Partnerships
- ▶ Professional Association Funding
 - ▶ Review association's website
- ▶ Internal Funding

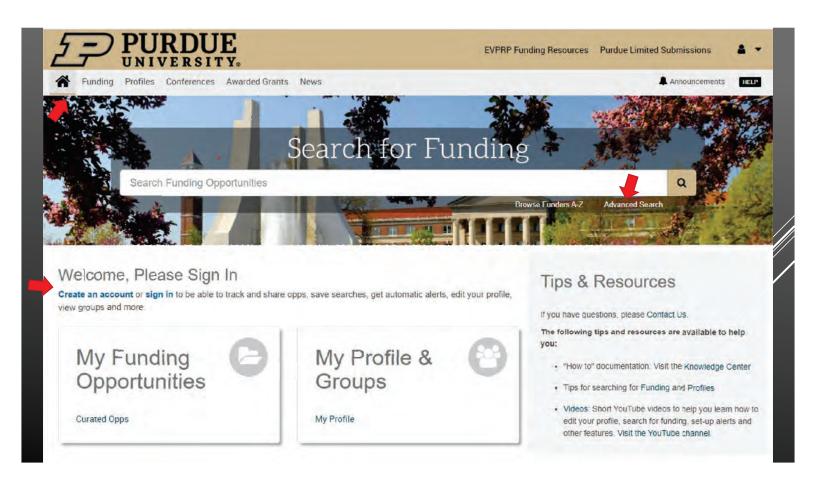
FUNDING RESOURCES

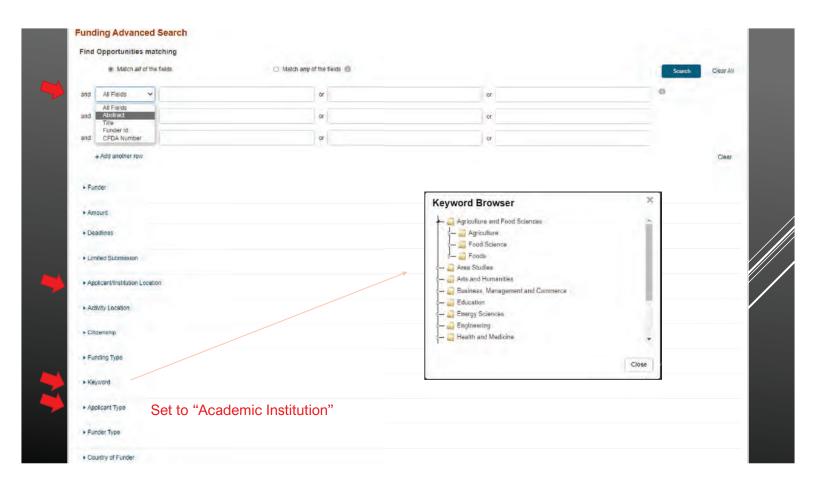
- ▶ OOR Internal Funding Opportunities
- ▶ Search Tools and Alerts
 - ► Pivot database (Pivot.proquest.com)
 - ► Federal agencies (sign up for email alerts)
 - Foundation funding (candid.org philanthropynewsdigest.org/rfps)
- ▶ Weekly Funding E-Newsletters
 - ► listserv@lists.purdue.edu
 - ► Leave the subject blank and in the message body type: subscribe Weeklyfundingopps [your_first_name] [your_last_name]
- Specialized Funding Resources
 - ► Early Career Investigator Funding Opportunities
 - Mid-Career Investigator Funding Opportunities

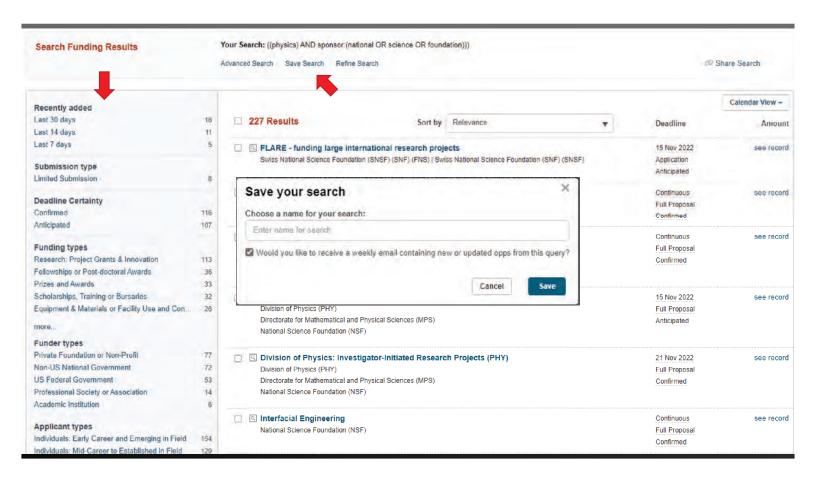
WHY USE PIVOT?

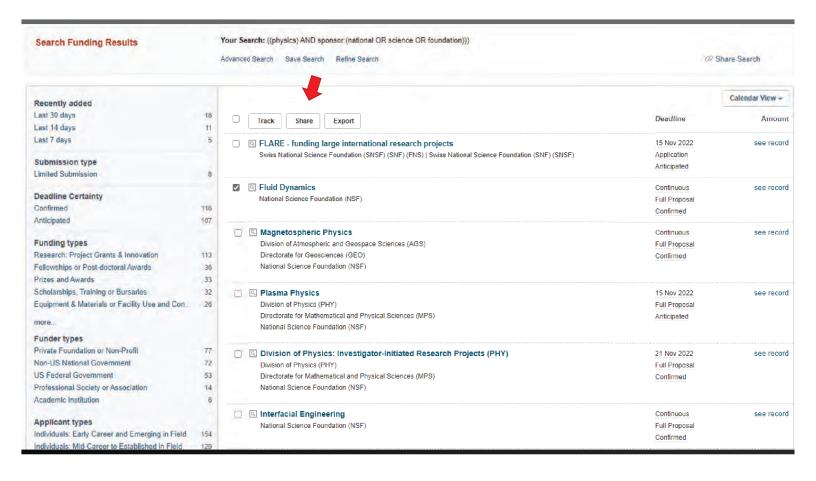


- ► https://pivot.proquest.com
- ► Sign in using your Purdue credentials
- ▶ Create and save customized funding search criteria
 - ► Receive weekly emails of new funding opportunities
- ► Track funding opportunities
- ► Create on-line profile for collaboration
 - Can automatically update if linked to your homepage and/or an ORCID account

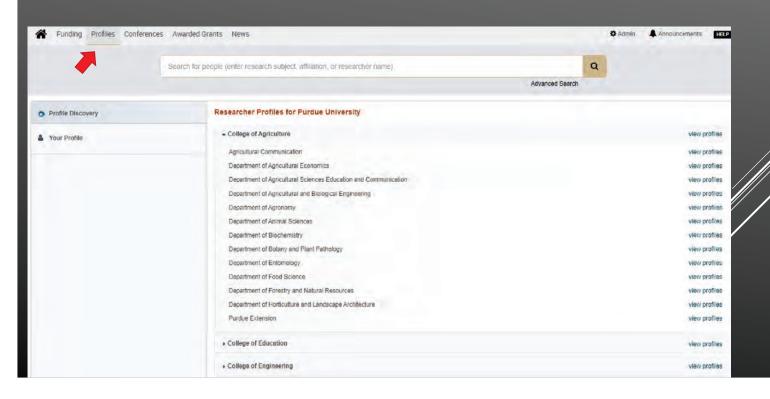


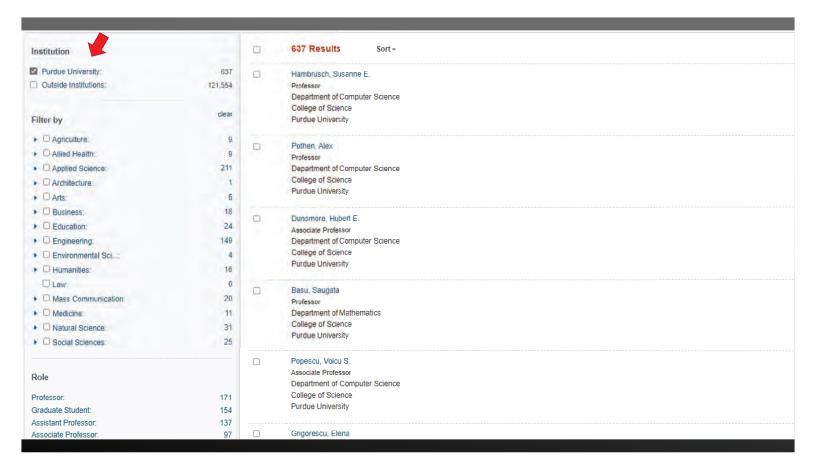




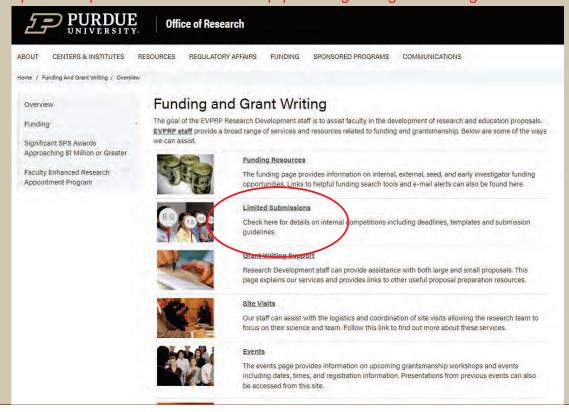


PIVOT PROFILES





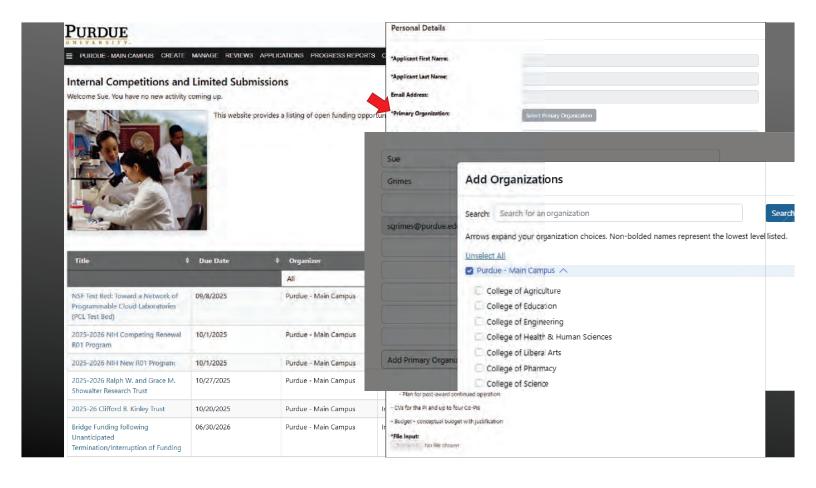
https://www.purdue.edu/research/oevprp/funding-and-grant-writing/limited-submissions.php



LIMITED SUBMISSIONS

- ▶ Sponsor limits number of proposals from an institution
- ▶ Internal competition process
 - ▶ Preproposal deadline mini-version of the proposal
 - ► Rankings/Meeting review committee discusses and recommends proposal(s) to move forward
 - ► Competitions managed through InfoReady Review
- ► List of open limited submissions at: http://www.purdue.edu/research/funding-and-grant-writing/limited-submissions.php
- ► Interested in a limited submission that's not on our list? Contact oorlimited@purdue.edu ASAP

Limited Submissions Purdue Internal Deadlines for Proposals Download: Limited Submission Proposal and Review Process ***NEW PROCESS FOR LIMITED SUBMISSIONS*** Purdue subscribes to InfoReady for on-line management of limited submission and internal funding competitions (https://purdue.infoready4.com/). Internal preproposals should be submitted using this system. In InfoReady, click on the <u>blue</u> Purdue University Login button and use your Purdue credentials. *On first use*, click on your name in the upper, right corner and set your Primary Organization as "Purdue WL" then select your college. * Preproposals are required unless otherwise stated and must be received before midnight (Eastern Time) of the due date to be eligible. Preproposal Program Name Internal Deadline Agency Deadline(s) Template NSF Test Bed: Toward a Network 9/8/25 11/20/25 <u>Template</u> Apply goes to InfoReady of Programmable Cloud Apply purdue.infoready4.com Laboratories (PCL Test Bed) G. Harold and Leila Y. Mathers 8/25/25 10/3/25 - LOI: 12/12/25 - Proposal Template Foundation **Apply** University Consortium for Applied 8/25/25 10/1/25 - NOI; 10/31/25 - Proposal **Template** Hypersonics (UCAH) Project Call Apply 9/19/25 **EPA Innovative Solutions for** 8/11/25 Template Improving Water Quality and <u>Apply</u> Strengthening Local Economies in the Gulf of America Watershed **DOS Advancing Strategic Space** 8/4/25 8/25/25 <u>Template</u> Partnerships in the Middle East Apply DOS-ISN Ukraine Capacity in 7/28/25 8/18/25 Template Intangible Technology Controls <u>Apply</u>



FOR QUESTIONS OR ASSISTANCE

- ► Sue Grimes
- ▶sgrimes@purdue.edu
- **▶**49-45858

Office of Foundation Relations

Purdue for Life Foundation

Drew Weintraut

Senior Vice President of Foundation Relations

PFLF Engineering Team Presentation 2024



Office of Foundation Relations



Foundation Relations

- Laura Henzl Sr. Officer
 - Engineering
 - Agriculture
 - PICR
- Jim Priest Officer
 - HHS
 - Science
 - Daniels Business School
- Jenny Hansen Officer
 - PPI
 - Engagement Office
 - Pharmacy
 - Global
- Stephanie Merrill Officer
 - Discovery Park

- Alexandra Pflug
 Officer
 - Liberal Arts
 - Education
 - Libraries
 - Honors
 - Vet Med
- Kristen Noel Director of Operations
 - Proposal Development Specialist
 - Project Management
 - Communications/Proposal Training
 - Strategic Analysis
- Kellyn Harrison Senior Specialist, Operations
 - RFP Management
 - Stewardship
 - Graphic Design/Editing
 - Proposal Creation
- Ashlee Wright Specialist
 - Proposal / Pipeline Management
 - Administration/Communication/Editing
 - Special Interest Tracking and Reporting



Foundation Relations

The Office of Foundation Relations has extensive experience working with foundations with a wide range of interests.

The OFR team specializes in:

- Connecting foundations with the relevant faculty, staff, and programs.
- Assisting with development of proposals, gift agreements, and any other relevant documents.
- Overseeing reporting on gifts and grants
- Organizing conference calls and campus visits for foundations with members of our campus community.
- Providing and reviewing valuable research information, networking opportunities, and data about our foundation partners, Purdue and our community.



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Foundation Relations

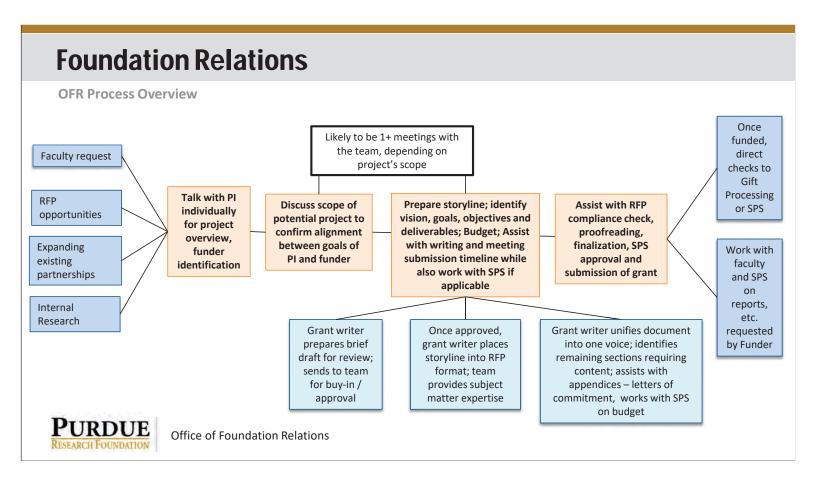
501(c)(3)	Religious,	Private Foundations Public Charities	All 501(c)(3) organizations that don't qualify as public charities; some private foundations are additionally sub-classified as private operating foundations or private non-operating foundations, which receive some of the advantages of public charities	
	Educational,			
	Charitable,			
	Scientific,		509(a)(1)	Publicly-supported charities
	Literary,		509(a)(2)	Exempt purpose activity- supported charities
	Testing for Public Safety,			
	Foster National or International Amateur Sports Competition,		509(a)(3)	Supporting organizations for 509(a)(1) or 509(a)(2) charities
	Prevention of Cruelty to Children or Animals		509(a)(4)	Public safety charities



Foundation Relations

- Foundations exist to give away money to help society.
 If you have a project that fits with a foundation's guidelines, you are helping them achieve their mission.
- But ... Everyone else knows this, as well!







Drew Weintraut

Senior Vice President of Foundation Relations
Office of Foundation Relations

AAWeintraut@purdueforlife.org







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SPS PRE-AWARD

Overview from Notification of Proposal to Award Receipt

Amanda Hamaker – Director, Pre-Award



Pre-Award Services

What services does Pre-Award provide?

- Pre-Award Services at Purdue is dedicated to supporting the proposal development activities for all faculty or investigators.
- We will partner with Principal Investigators in proposal preparation, serving as a key resource in all matters related to University policies for proposal development and submission.
- Our goal is to meet or exceed faculty expectations for all Pre-Award activities.

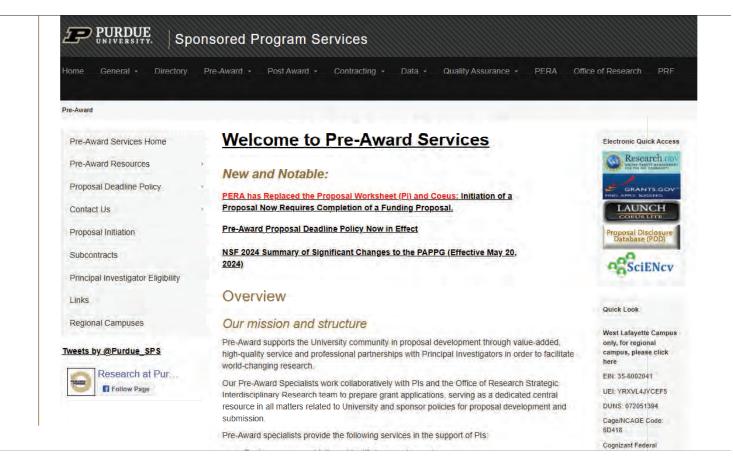
We are here to help!!



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Pre-Award Contacts

Contact via Email

- Pre-Award General Inbox: proposal@purdue.edu
- College of Agriculture: agpreaward@purdue.edu
- College of Engineering: coepreaward@purdue.edu
- College of Health and Human Sciences: chhspreaward@purdue.edu
- College of Pharmacy: coppreamard@purdue.edu
- College of Science: cospreaward@purdue.edu
- College of Veterinary Medicine: <u>vetpreaward@purdue.edu</u>
- College of Education, College of Liberal Arts, School of Business, and Polytechnic Institute: centralpreaward@purdue.edu



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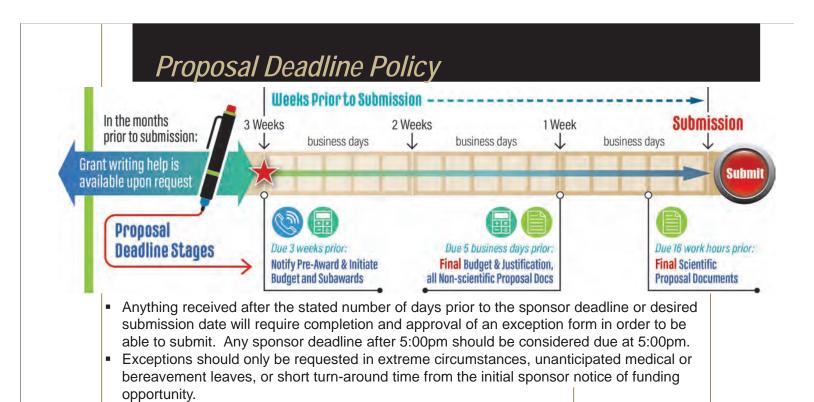
Pre-Award Services

Support for proposal development activities for all faculty

Services include, but are not limited to:

- Review sponsor guidelines, identify key requirements
- Assist with budget preparation, related documentation and proposal budget forms
- Prepare required sponsor administrative forms
- Ensure all Purdue information within the proposal is accurate and complete
- Contact and collaborate with partner institutions to secure all necessary subcontract documentation
- Verify all regulatory requirements and export control issues are identified
- Review the final proposal package for all administrative requirements
- Gather PI and Co-Investigator certifications
- Provide institutional approval for the proposal
- Complete the final submission package, upload final documents and forms, and submit to the sponsor





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Initiation Stage

15 Business Days Prior to Deadline

- A completed PERA Funding Proposal (FP) SmartForm <u>must</u> be submitted fifteen (15) business days prior to the proposal deadline along with the initial budget request and any subaward contacts.
- The FP SmartForm serves as notification of the intent to submit the proposal and communicates key information related to the submission https://pera.research.purdue.edu/
- Earlier notification is highly encouraged.
- If the proposal requires cost sharing please also contact the appropriate Department Head/ADR to initiate discussions.



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Initiation Stage: Funding Proposal SmartForm

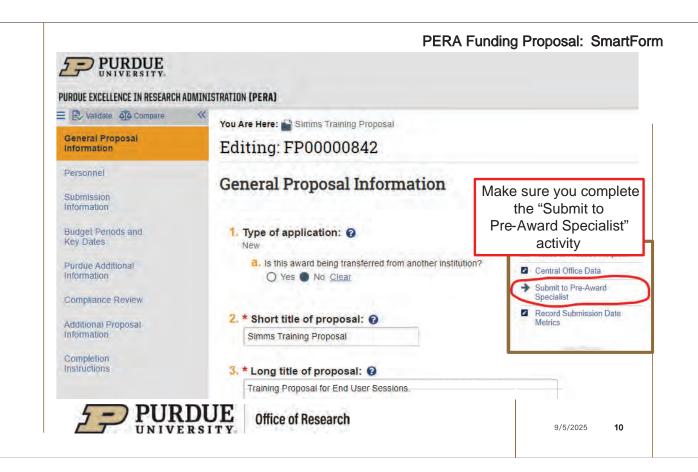
Funding Proposal SmartForm

- PI completes the Funding Proposal (FP) SmartForm in PERA
 - · Addresses key information needed to develop the proposal
 - Answers questions related to compliance (human subjects, animals, export control, etc)
 - Kicks off the Financial Conflict of Interest (FCOI) process identifies investigators



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Admin Stage

5 Business Days Prior to Deadline

- FINAL Non-scientific documents:
 - Budget (including any required task breakout information), Cost Share, Budget Justification, Biosketches, Current and Pendings, Collaborators and Other Affiliations, Equipment, Facilities, Subaward Documents, Letters of Support, Institutional Commitment Letter, Multi-PI Plan, Post-doc Mentoring Plan, any other required non-scientific documents
- No changes to these documents will be accepted after this date.



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Science Stage

2 Business Days Prior to Deadline

- FINAL Scientific documents
 - Narrative, Summary, Project Description, References, Human Subjects, Animals, Data Management and Sharing Plan, Resource Sharing Plan, any other required scientific documents
- No changes to these documents will be accepted after this date.



PI & Pre-Award will Review RFP

- Check for eligibility, limits for submission
- Review for special terms and conditions
- Identify possible management concerns
- Review for deadline, submission method
- Identify required documents, page limits
- Identify budget considerations
 - Minimums/maximums
 - Unallowable costs
 - · Required budget items
 - · Cost Share Requirement
 - F&A Restrictions



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Proposal Process

Budget Considerations (PI & Pre-Award)

- Proposal must be properly costed:
 - Proposed budget should be sufficient to carry out all program deliverables
 - · Ensure consistent proposal budgeting
- Include college/department required budget items (AY salary, grad rates, etc)
- Ensure appropriate calculation of summer salary, grad fee remissions, NIH salary cap, subcontracts
- Cost Sharing
- Identify the proper F&A rate



Facilities & Administration (F&A)

- West Lafayette F&A Rates
 - Research = 57%
 - Other Sponsored Programs (OSP) = 38%
 - Off Campus = 26%
 - Applied Research (Special Intellectual Property Terms) = 64.07%
- Other terms used to describe F&A
 - · Indirect Costs, IDC, or overhead
- Criteria for off campus rate:
 - Activity necessitates an off campus location, is for a full semester or summer session, and in a project leased space



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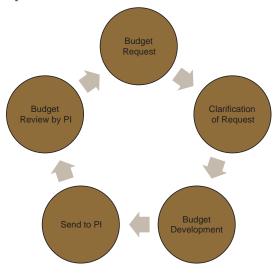
Proposal Process

Facilities & Administration (F&A)

- When will Purdue accept limitations on F&A?
 - · Accepted when limited in published guidelines by Not-for-Profits and Foundations
 - Mission/goals of these types of organizations are to benefit the public well being as a whole
- Industrial proposals less than or equal to \$10K*
 - *When considered seed funding
- Why can't Purdue accept limitation on F&A for For-profit entities?
 - F&A costs are REAL costs to the University
 - If granted, PU would be subsidizing a For-Profit entity



Budget Development & Revision





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Proposal Process

Budget Complete





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Budgeting Cost Share Overview

- Cost Share or match means the amount the university or a third party commits as part of the overall project costs
- Can be required by sponsor or voluntary
- PI is responsible for identifying sources to meet the cost share commitment (Office of Research assistance may be available)
- Pre-Award will help prepare the commitment documentation



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Proposal Process

Budget Justification

- PI is responsible for writing the budget justification
 - · Explain why each budget item is necessary to complete the work proposed
- Pre-Award Support/Review:
 - Provide a template if requested
 - · Verify all information is correct
 - Ensure adequate justification included for all budget items such as equipment, foreign travel, participant support costs, conferences, etc.
 - Ensure cost share has not been included unless approved and documented



Complete Sponsor Forms – Pre-Award Support

- Pre-Award will finalize the sponsor submission forms
 - · Input all administrative information
 - Create the sponsor budget pages
 - Collect all required documents (bio-sketches, support letters, tax documents, etc.)
 - **DRAFT** Current & Pending for investigator edits and approval **Important to review instructions/sponsor requirements**
 - Review all provided documents for administrative compliance with the proposal requirements (page limits, specific titling, section headings, etc.)



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Proposal Process

Final Step- Obtain All Approvals (Pre-Award)

- Work with contracting office for terms and conditions if applicable
- Assure all regulatory requirements are identified
- Review for export control applicability
- Secure PI and Co-Investigator Certifications for the proposal
- Provide institutional approval
- SUBMIT PROPOSAL**

**certain individuals in Pre-Award have been delegated the authority to submit proposals on behalf of the University



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PERA Funding Proposaltifications

Certifications Required PRIOR to Submission

- PI/Co-PI Certification captured through an Ancillary Review and Approval in PERA
 - Initiated once a draft statement of work and budget justification have been received.
 - Must be approved prior to proposal submission
- All Ancillary Reviews are approved from the Funding Proposal Workspace > Submit Ancillary Reviews

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Post Submission

Proposal Follow-Up – Just-In-Time (JIT) Requests (Pre-Award & Post Award Assistance)

- Revise budgets and clarify cost items
- Gather additional documents as requested
- Ensure regulatory approvals obtained
- Coordinate between the sponsor and the research team
- Involve contracting office as needed
- Submit official responses to the sponsor



Industrial Proposals

SPS Contracting - Negotiate and process all contracts associated with sponsored programs

Service include, but are not limited to:

- Answer questions on University contracts and contract negotiation issues
- Understand Intellectual Property and its impact on budgets and agreements
- Developing Contract Agreements Including:
 - · Grants from federal and state governments
 - · Research contracts with industrial sponsors
 - Confidentiality agreements (nondisclosure, proprietary, and confidentiality agreements), Material transfer agreements, International collaboration agreements
 - Subcontracts
- Review and process all contract Amendments and Terminations
- Answer questions regarding Contract Compliance
- Work with partnering institutions to secure all necessary contract documentation
- Collaborate with other university staff as appropriate



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Pre-Award Services

Contacting Pre-Award for Help

- E-mail or Phone
 - · To Center Address (see handout)
 - To Specific Specialist (see handout consider availability risk)
- Include as much information as possible
- TIMING Contact as early as possible (as soon as you even think about doing a proposal). It is never too early! Do not wait until you are ready to submit!

**All of SPS is located remotely. On campus meetings can be arranged in most cases.



Pre-Award Investigator Orientations

One-on-One Sessions

- Available upon request
- Designed to introduce new Purdue researchers to the services offered by PreAward
- Familiarizes researchers with proposal development and submission process
- Can be focused on specific sponsors and topics relevant to the researcher
 - Structure of RFP
 - Noteworthy Sponsor Requirements
 - System Access

Provides information related to the following topics:

- Overview of the roles of Pre-Award, Post Award, and Contracting
- Brief discussion of business office and Office of Research roles related to proposal submissions and future awards
- Letters of intent and preliminary proposals
- Timelines for proposal preparation
- Proposal Worksheet, introduction
- Budget development process and Cost Share
- Subcontracts
- Current and pending support
- Regulatory
- FCOI
- Academic approvals
- Who can sign a proposal
- What to expect post-submission

Contact Pre-Award to Schedule a Session:

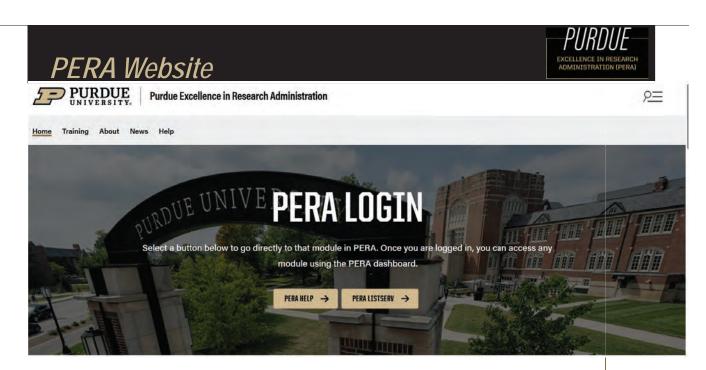
- Contact your unit Pre-Award email or
- Pre-Award Email: <u>proposal@purdue.edu</u>



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https://research.purdue.edu/pera



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PERA Funding Proposal: Next Steps

I'm ready to submit a proposal, how can I get help?

 The PERA Website will house helpful reference material such as user guides and videos.

https://pera.research.purdue.edu/

 Pre-Award Bookings are available for someone to walk you through initiating a SmartForm or answer questions. Meetings available same day.

Pre-Award PERA Assistance

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THANK YOU

