

PURDUE UNIVERSITY
OUTSTANDING DEBT

	<u>Final Maturity Date</u>	<u>Earliest Call Date</u>	<u>Type of Debt</u>	<u>Fee Replaced</u>			<u>Outstanding Principal 7/1/2024</u>
Student Fee Bonds							
Series BB-2	7/1/2032	MWC	Fixed/Taxable	0%	Fee / Non	100%	9,515,000
Series CC	7/1/2036	7/1/2026	Fixed	86%	Fee / Non	14%	64,820,000
Series DD	7/1/2038	7/1/2028	Fixed	100%	Fee / Non	0%	69,960,000
Series EE	7/1/2037	7/1/2030	Fixed	100%	Fee / Non	0%	87,170,000
Series FF	7/1/2032		Fixed	32%	Fee / Non	68%	25,555,000
Series GG	7/1/2035		Fixed	10%	Fee / Non	90%	70,945,000
SFB Total							\$ 327,965,000
Student Facility System Revenue Bonds							
Series 2004A	7/1/2033	45 days	Var		No		15,655,000
Series 2007A	7/1/2029		Fixed		No		25,350,000
Series 2015A	7/1/2040	1/1/2025	Fixed		No		75,350,000
Series 2016A	7/1/2036	7/1/2026	Fixed		No		40,850,000
Series 2022A	7/1/2032		Fixed		No		30,450,000
Series 2023A	7/1/2043	7/1/2033	Fixed		No		95,775,000
SFSRB Total							\$ 283,430,000
Leasehold Indebtedness Related Foundations							
COPS 2006	7/1/2025		Fixed		No		3,980,000
COPS 2014A	7/1/2027		Fixed		No		13,465,000
COPS 2016A	7/1/2037	7/1/2026	Fixed		No		60,670,000
COPS 2021A	7/1/2035	7/1/2031	Fixed		No		29,935,000
COPS 2021B	7/1/2032		Fixed/Taxable		No		2,350,000
COPS Total							\$ 110,400,000
Total Outstanding Debt							\$ 721,795,000

Fiscal 2025 Estimated Annual Unit and State Debt Service Requirements: \$ 97,935,605

Distribution of Outstanding Principal by Type of Debt*



* Fee Replaced Student Fee Bonds represent approximately 69.5% of all SFB and 31.6% of the total outstanding debt and are funded through the Indiana General Assembly appropriations to pay the annual principal and interest costs. Fee Replacement is 35.2% of total debt service.